

**State Health Reform Assistance Network
APCD Small Group Convening
January 23-24, 2014
New Orleans, LA**

Conducted by:
State Coverage Initiatives/AcademyHealth
Technical Expertise provided by:
Wakely Consulting Group, Georgetown University, and SHADAC
Sponsored by:
The Robert Wood Johnson Foundation

FINAL AGENDA

Thursday, January 23

ALL MEETINGS WILL BE HELD ACROSS STREET FROM HOTEL AT 220 CAMP STREET

8:00–9:00 a.m.	Breakfast	Conference Room
9:00–9:30 a.m.	Welcome, Introductions, and Overview of Meeting <i>Heather Howard, Director, State Network</i> <i>Kathy Hempstead, Coverage Team Director and Senior Program Officer,</i> <i>Robert Wood Johnson Foundation</i>	Ballroom
9:30–10:30 a.m.	Overview and Intersection of All-Payer Claims Databases (APCDs), Rate Review, and Price Transparency <i>Speakers: Julia Lerche and Ross Winkelman, Wakely Consulting Group</i> <i>Denise Love, National Association of Health Data Organizations</i>	Ballroom
10:30-10:45 a.m.	Break	Foyer
10:45 a.m. – 12:15 p.m.	Leveraging APCDs for Rate Review and Related Regulatory Activities <i>Speakers: Ross Winkelman and Julia Lerche, Wakely</i> <i>State Respondents: Massachusetts, Rhode Island</i> <ul style="list-style-type: none">• What are some of the potential uses of APCD data to support rate review and related regulatory activities?• How does the APCD timeline align with timing for rate review?• What are the barriers for using APCD data for those analyses?• What additional data are needed for those analyses?	Ballroom
12:15–1:15 p.m.	Lunch and Networking	Conference Room

1:15–2:30 p.m.	Consumer Engagement and Public Reporting Best Practices <i>Speakers: Sally McCarty, Georgetown University</i> <i>State Respondents: Colorado, Oregon</i>	Ballroom
	<ul style="list-style-type: none"> • How to collaborate with consumers during public report development • How to design a consumer-facing report that is user-friendly and supports a consumer decision-making process • What information best supports consumer decisions, including price information? • How to integrate/collaborate with other consumer-facing venues (e.g., health benefit exchanges) 	
2:30–3:30 p.m.	Statutory and Regulatory Requirements for APCDs <i>Speakers: David Cusano, Georgetown University</i> <i>State Respondent: Rhode Island</i>	Ballroom
	<ul style="list-style-type: none"> • What authority do states need to use APCDs for rate review, price transparency and other activities? • What authority do states need to collect claims and other data? 	
3:30–3:45 p.m.	Break	Foyer
3:45–5:10 p.m.	Developing Measures and Analytic Tools <i>Speakers: Lacey Hartman, Dave Knutson and Jennifer Ricards, SHADAC</i> <i>State Respondents: Minnesota, New York, Vermont</i>	Ballroom
	<ul style="list-style-type: none"> • What are the challenges and opportunities that come with different APCD data housing and analytic models? • What are the key issues around developing and managing vendor relationships for analytic work? • How do a state’s analytic goals and constraints impact APCD infrastructure and vendor management and how might that change over time? • What are key lessons learned around balancing the use of vendors with developing/expanding in-house analytic capacity? • What are some of the key analytic issues and challenges around using APCDs for price transparency, cost, and payment reform analysis (e.g. compiling data across carriers, choice of grouper, development of payment episodes)? 	
5:10–5:15 p.m.	Day One Wrap-up	Ballroom
5:15–6:30 p.m.	Light Networking Reception	Conference Room

Friday, January 24

8:30–9:30 a.m.	Breakfast (Optional Roundtables)	Conference Room
	<ul style="list-style-type: none">• Using APCDs to Support a State-Run Risk Adjustment Program <i>(Ross Winkelman, Wakely)</i>• Developing a Rate Review Resource Center <i>(Sally McCarty, Georgetown University, and Julia Lerche, Wakely)</i>	
9:30–10:30 a.m.	Coordination between APCDs and Departments of Insurance	Ballroom
	<i>Speakers: Sally McCarty, Georgetown University</i> <i>State Respondents: Colorado, Oregon</i>	
	<ul style="list-style-type: none">• What techniques and tools can help reduce the time lag between receiving claims data and the rate review process?• Is it possible to create automated measures?• Is there a common set of measures for APCDs and Depts of Insurance?• How to establish an appropriate and transparent rate review process?• What infrastructure support do states need in their Depts of Insurance?	
10:30–10:45 a.m.	Break	Foyer
10:45–11:45 a.m.	Coordination and Collaboration with Health Plans	Ballroom
	<i>Speakers: David Cusano and Sally McCarty, Georgetown University</i> <i>State Respondents: Maryland, Rhode Island</i>	
	<ul style="list-style-type: none">• How to work with carriers to establish a transparent rate review process• To facilitate equity and fairness, can APCDs help states develop tools to help health plans better operate in a competitive environment?• Can APCDs help with carrier administrative simplification?• Can analyses, products, and/or other tools be developed for carriers?• What information do states need to give back to carriers?	
11:45–12:00 p.m.	Wrap-up and Closing	Ballroom